

# Industry Status: Materials & Construction (Inc. Homebuilders)

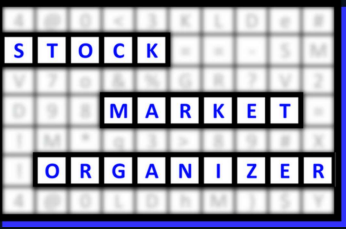
1 week 10/31/23 to 11/07/23								
9Weakest	8VWeak	7Weaker	6Weak	5Avg	4Strong	3Stronger	2VStrong	1Strongest
.	.	.	83 MTL CONST->	83 MTL CONST->	.	.	.	.
.	.	.	3 Cement->	3 Cement->	.	.	.	.
.	.	.	.	25 Gn Bld Matl->	25 Gn Bld Matl->	.	.	.
.	.	.	.	8 GCs->	8 GCs->	.	.	.
.	.	.	<-Heavy Const 12	<-Heavy Const 12	.	.	.	.
.	.	4 Lumber	.	.	.	.	.	.
3 Mfd Hsing->	3 Mfd Hsing->	3 Mfd Hsing->	.	.	.	.	.	.
.	.	.	16 Resi Const->	16 Resi Const->	16 Resi Const->	16 Resi Const->	.	.
.	.	.	12 Waste Mgt	.	.	.	.	.
.	.	.	.	.	.	.	.	.

November 07, 2023

**UP +1** to **AVERAGE** strength rating  
(**5th** strongest of 9 levels)

previous move was **DOWN**

**1 week 77% positive stocks & 29% >+10%, Homebuilders best at Stronger**



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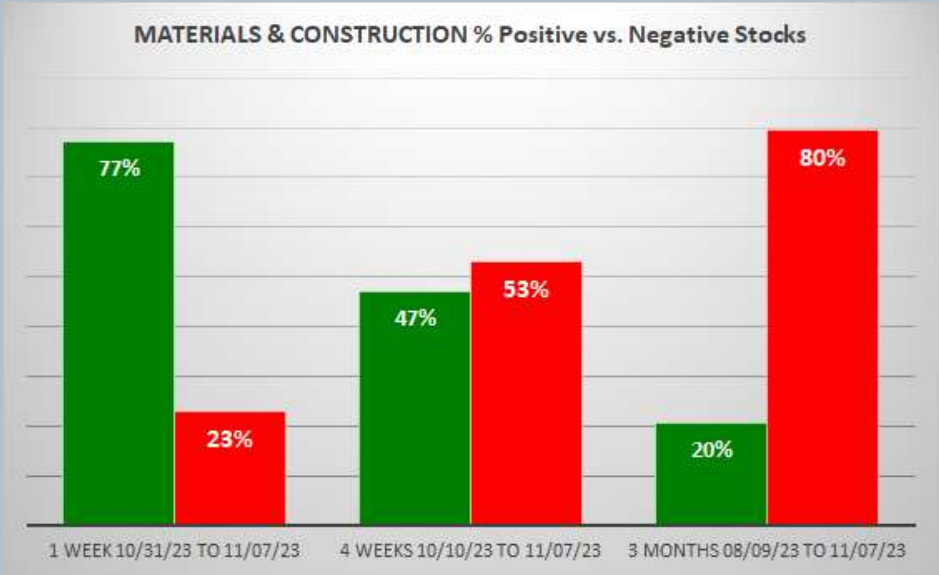
1. INDUSTRY OVERVIEW

1A. Performance

Past 10 Weeks Strengthening/Weakening week-by-week, per the following chart:

9Weakest	8VWeak	7Weaker	6Weak	5Avg	4Strong	3Stronger	2VStrong	1Strongest	Period
.	.	.	83 MTL CONST->	83 MTL CONST->	.	.	.	.	7 Days - 10/31/23 to 11/07/23
.	.	.	83 MTL CONST	.	.	.	.	.	7 Days - 10/24/23 to 10/31/23
.	.	.	<-MTL CONST 83	<-MTL CONST 83	.	.	.	.	7 Days - 10/17/23 to 10/24/23
.	.	.	.	83 MTL CONST	.	.	.	.	7 Days - 10/10/23 to 10/17/23
.	.	.	83 MTL CONST->	83 MTL CONST->	.	.	.	.	7 Days - 10/03/23 to 10/10/23
.	.	.	<-MTL CONST 83	<-MTL CONST 83	.	.	.	.	7 Days - 09/26/23 to 10/03/23
.	.	.	.	83 MTL CONST	.	.	.	.	7 Days - 09/19/23 to 09/26/23
.	.	.	.	<-MTL CONST 83	<-MTL CONST 83	.	.	.	7 Days - 09/12/23 to 09/19/23
.	.	.	.	.	83 MTL CONST	.	.	.	7 Days - 09/05/23 to 09/12/23
.	.	.	.	.	<-MTL CONST 83	<-MTL CONST 83	.	.	7 Days - 08/29/23 to 09/05/23

STRENGTHENING 1 Week vs. Mid- and Longer-Term // 1 week positive/negative stocks ratio is HIGHER than both 4 weeks and 3 Months, per the following chart:



## 1B. Background

Largest of 8 sub-industries (83 stocks, average 10):

- \* Residential Construction (16 stocks)

Top 10 by Market Capitalization:

WM/Waste Management Inc, RSG/Republic Services Inc, CARR/Carrier Global Corporation, WCN/Waste Connections Inc, DHI/D.R. Horton Inc, FAST/Fastenal Company, LEN/Lennar Corp Cl A, VMC/Vulcan Materials Co, MLM/Martin Marietta Materials Inc, PWR/Quanta Services Inc

## 2. SUB-INDUSTRIES AND STOCKS DETAIL

### 2A. Sub-Industries Overview

Strengthened: 5/8 sub-industries

Weakened: 1/8 sub-industries

STRONGEST at Stronger rating/3rd strongest of 9 levels:

- \* Residential Construction (16 stocks)

WEAKEST at Weaker rating/7th strongest of 9 levels:

- \* Lumber (4 stocks)

- \* Manufactured Housing (3 stocks)

What: recent week-by-week strength changes for the industry and its sub-industries  
Why: objective measurement of strengthening and weakening enabling comparison within and across industries and sub-industries

*For educational purposes only. Not a stock or investment recommendation.*

## 2C. Stocks 1 Week Strongest and Weakest

What: stocks currently rated Strongest/Weakest (highest/lowest of 9 strength ratings)

Why: most interesting stocks for available capital because

- the Strongest have the least amount of overhead supply to dampen breakouts while
- the Weakest may be prone to volatility, subject to big pops from bottom-fishing and short-covering BUT ALSO to bigger and faster falls.

(Not guaranteed and not a recommendation - weak stocks in weakening sub-industries may be better shorts than high-flyers.)

STOCK DETAIL (EDUCATIONAL PURPOSES ONLY/NOT FINANCIAL ADVICE)

Sub-Industry	Ticker	Company	ID1	ID2	% Chg	ID3	Status	9Weakest	EVWeak	7Weaker	6Weak	5Avg	4Strong	3Stronger	2VStrong	1Strongest	
MATERIALS & CONSTRUCTION - General Building Mate	MLM	Martin Marietta Materials Inc	11-41-51	94%	9%	10%	1Strongest					MLM-->	MLM-->	MLM-->	MLM-->	MLM-->	
	UFPI	UFP Industries Inc	11-41-51	94%	8%	12%	1Strongest					UFPI-->	UFPI-->	UFPI-->	UFPI-->	UFPI-->	
	NX	Quanex Corp	11-41-51	97%	8%	16%	1Strongest					NX-->	NX-->	NX-->	NX-->	NX-->	
	GFF	Griffon Corp	11-41-51	99%	7%	15%	1Strongest					GFF-->	GFF-->	GFF-->	GFF-->	GFF-->	
	AWI	Armstrong World Industries Inc	15-41-51	37%	6%	11%	1Strongest									AWI	
	LII	Lennox International Inc	11-41-51	100%	6%	25%	1Strongest								LII-->	LII-->	LII-->
	PGTI	PGT Innovations Inc	15-41-51	98%	5%	20%	1Strongest									PGTI	
	FAST	Fastenal Company	15-41-51	85%	1%	7%	1Strongest									FAST	
	DOOR	Masonite Worldwide Holdings	95-41-51	53%	9%	-8%	9Weakest	DOOR									
	MDU	MDU Resources Group Inc	95-41-51	60%	-1%	-9%	9Weakest	MDU									
MATERIALS & CONSTRUCTION - General Contractors	ROAD	Construction Partners Inc	15-41-51	91%	3%	27%	1Strongest									ROAD	
	FIX	Comfort Systems Usa Inc	15-41-51	99%	2%	19%	1Strongest									FIX	
	MTRX	Matrix Service Co	15-69-51	38%	-5%	52%	1Strongest									MTRX	
	NVEE	NVS Global Inc	95-69-51	52%	-1%	-11%	9Weakest	NVEE									
	DY	Dycorn Industries Inc	95-69-51	63%	-4%	-14%	9Weakest	DY									
	MTZ	Mastec Inc	95-69-51	26%	-17%	-47%	9Weakest	MTZ									
	EVA	Enviva Inc	95-71-51	1%	13%	-77%	9Weakest	EVA									
	WY	Weyerhaeuser Co	95-71-51	58%	6%	-3%	9Weakest	WY									
	SKY	Skyline Champion Corporation	95-71-51	62%	-3%	-14%	9Weakest	SKY									
	BZH	Beazer Homes Usa	11-31-51	78%	18%	28%	1Strongest					BZH-->	BZH-->	BZH-->	BZH-->	BZH-->	BZH-->
MATERIALS & CONSTRUCTION - Residential Constructic	KBH	Kb Home	11-31-51	92%	17%	15%	1Strongest			KBH-->	KBH-->	BZH-->	KBH-->	BZH-->	KBH-->	KBH-->	
	DHI	D.R. Horton Inc	11-31-51	90%	16%	11%	1Strongest			DHI-->	DHI-->	DHI-->	DHI-->	DHI-->	DHI-->	DHI-->	
	MHO	M/I Homes Inc	11-31-51	93%	15%	24%	1Strongest			MHO-->	MHO-->	MHO-->	MHO-->	MHO-->	MHO-->	MHO-->	
	TOL	Toll Brothers Inc	11-31-51	95%	13%	15%	1Strongest			TOL-->	TOL-->	TOL-->	TOL-->	TOL-->	TOL-->	TOL-->	
	LEN.B	Lennar Corp Cl B	11-31-51	91%	13%	13%	1Strongest			LEN.B-->	LEN.B-->	LEN.B-->	LEN.B-->	LEN.B-->	LEN.B-->	LEN.B-->	
	LEN	Lennar Corp Cl A	11-31-51	88%	13%	7%	1Strongest			LEN-->	LEN-->	LEN-->	LEN-->	LEN-->	LEN-->	LEN-->	
	PHM	Pulte Homes Inc	11-31-51	94%	11%	18%	1Strongest			PHM-->	PHM-->	PHM-->	PHM-->	PHM-->	PHM-->	PHM-->	
	LEGH	Legacy Housing Corporation	95-31-51	55%	2%	-11%	9Weakest	LEGH									
	RSG	Republic Services Inc	15-65-51	100%	4%	9%	1Strongest										RSG
	LICY	Li-Cycle	95-65-51	12%	30%	-64%	9Weakest	LICY									
MATERIALS & CONSTRUCTION - Waste Management	MEG	Montrose Environmental Group Inc	95-65-51	32%	8%	-33%	9Weakest	MEG									
	SRCL	Stericycle Inc	95-65-51	5%	-1%	-9%	9Weakest	SRCL									
	VTNR	Vertex Energy Incorporated	99-65-51	21%	-6%	-37%	9Weakest	VTNR	VTNR	VTNR	VTNR						

STOCK

MARKET

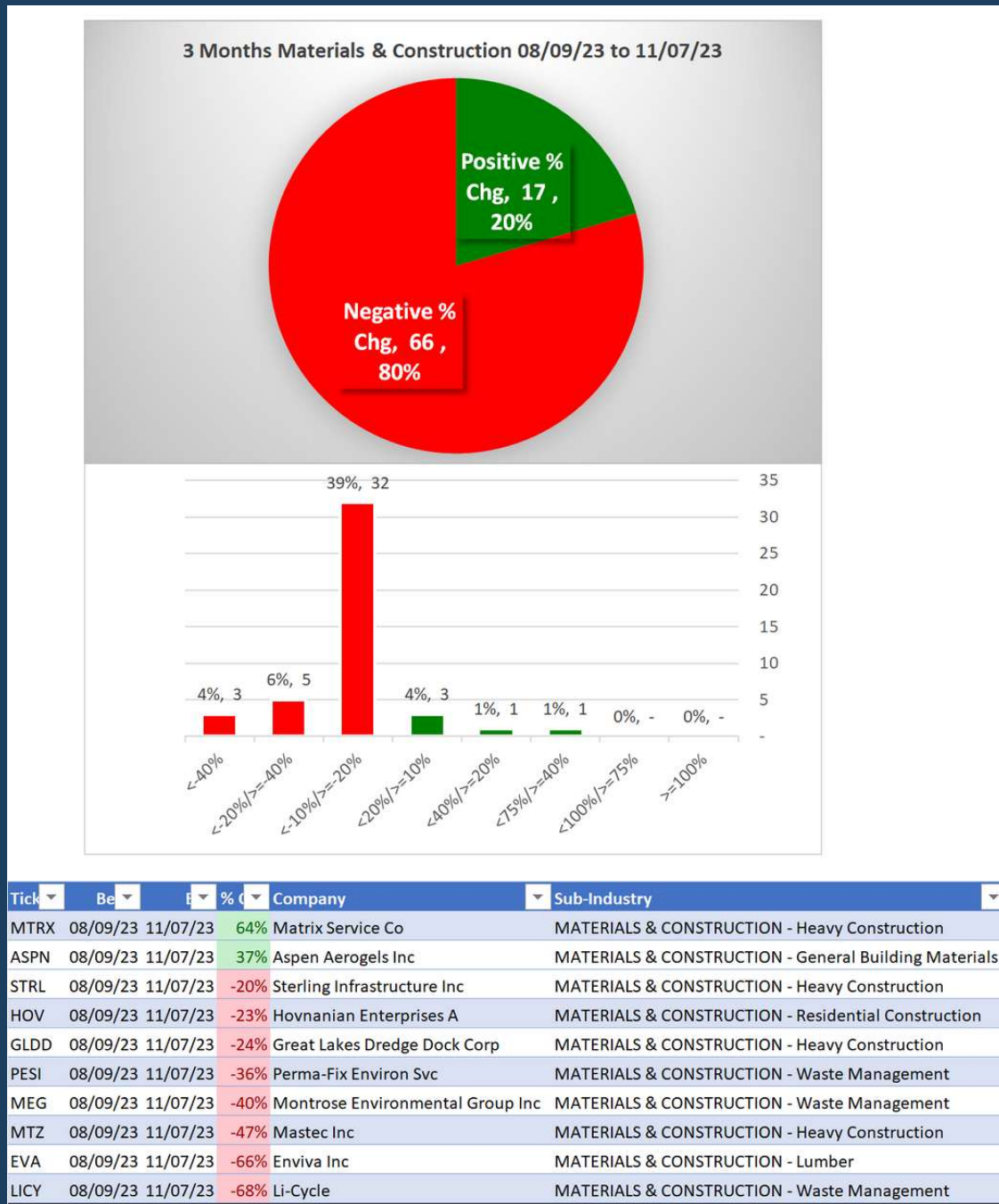
ORGANIZER



Strongest to Weakest stocks ratio is 20:13 (24% and 16% of total) 10/31/23 to 11/07/23.

### 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)

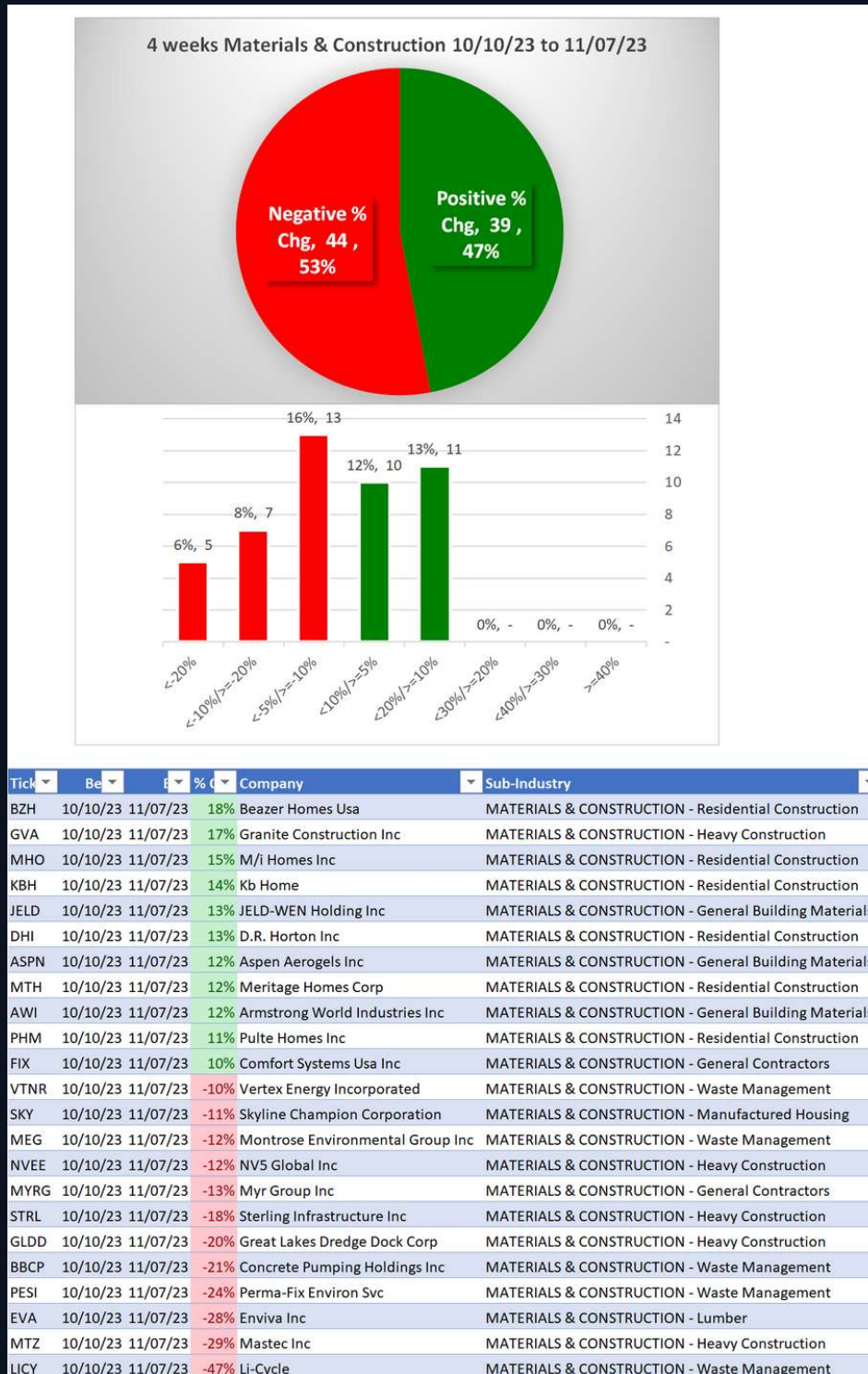
#### 3A. Lookback 3 Months



2 stocks >+20% and 8 stocks <-20% (2% and 10% of total) 08/09/23 to 11/07/23.

### 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)

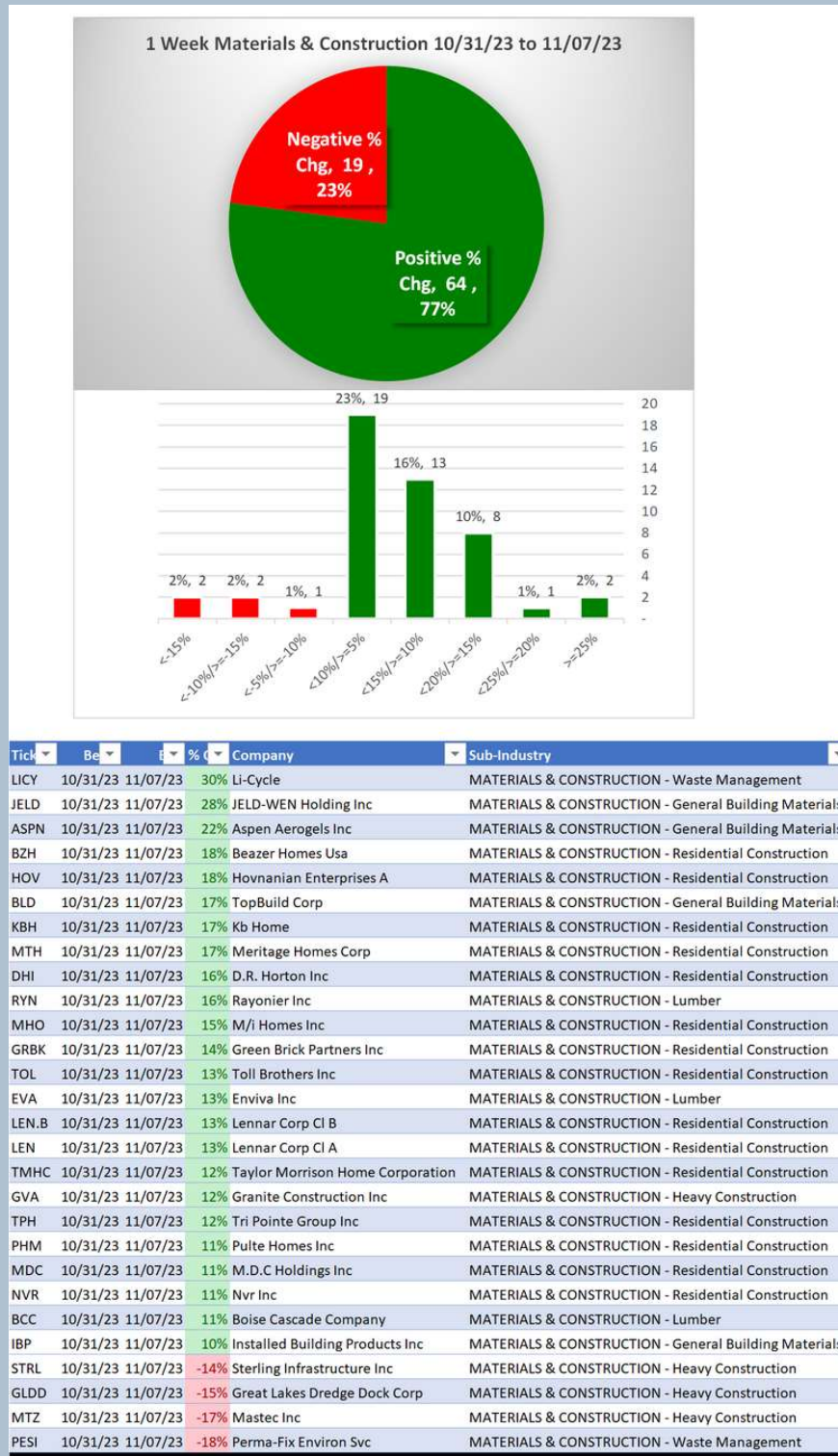
#### 3B. Lookback 4 Weeks



11 stocks >+10% and 12 stocks <-10% (13% and 14% of total) 10/10/23 to 11/07/23.

### 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)

#### 3C. Lookback 1 Week



24 stocks >+10% and 4 stocks <-10% (29% and 5% of total) 10/31/23 to 11/07/23.