

# Industry Status: Electronics (Semis)

1 week 10/26/23 to 11/02/23									
9Weakest	8VWeak	7Weaker	<u>6Weak</u>	5Avg	4Strong	3Stronger	2VStrong	1Strongest	
		122 ELECTRNCS->	122 ELECTRNCS->						
	,	24 Div Elect->	24 Div Elect->				*		
				7 Circuit Boards->	7 Circuit Boards->				
*		20 Sci/Tech Inst->	20 Sci/Tech Inst->						
			13 BroadLine->	13 BroadLine->		*			
*	*	14 IC Semis							
			4	4 Mem Chips					
*	17 Spec Semis		¥						
		<-Equip/Mtl 23	<-Equip/Mtl 23						
*				*					

November 02, 2023

UP +1 to WEAK strength rating

(6th strongest of 9 levels)

previous move was DOWN

4 strengthening sub-industries, 1 week 74% positive stocks (16% 3 mos)



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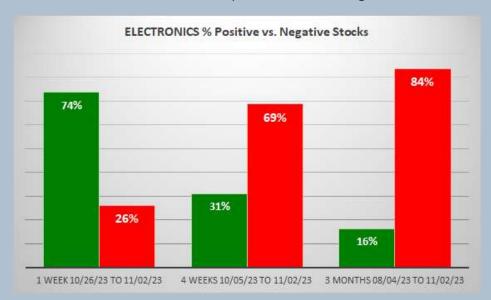
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# 1. INDUSTRY OVERVIEW 1A. Performance

Past 10 Weeks Strengthening/Weakening week-by-week, per the following chart:

9Weakest	8VWeak	7Weaker	<u>6Weak</u>	5Avg	4Strong	3Stronger	2VStrong	1Strongest	<u>Period</u>
		122 ELECTRNCS->	122 ELECTRNCS->						7 Days - 10/26/23 to 11/02/23
	1761	<-ELECTRNCS 122	<-ELECTRNCS 122	23.		7.0			7 Days - 10/19/23 to 10/26/23
3,40	1(4)	(*)	122 ELECTRNCS		(*)	(4)	(6)		7 Days - 10/12/23 to 10/19/23
			122 ELECTRNCS	0.00			(10)		7 Days - 10/05/23 to 10/12/23
(*)	(*)	(19)	122 ELECTRNCS	() <b>*</b>			100		7 Days - 09/28/23 to 10/05/23
		(*)	122 ELECTRNCS			(3)			7 Days - 09/21/23 to 09/28/23
			<-ELECTRNCS 122	<-ELECTRNCS 122		1.6			7 Days - 09/14/23 to 09/21/23
16	100	/ <u>€</u> ;		122 ELECTRNCS		7.63			7 Days - 09/07/23 to 09/14/23
140	240	7.		122 ELECTRNCS		949	2.65		7 Days - 08/31/23 to 09/07/23
(9)			7(4)	122 ELECTRNCS					7 Days - 08/24/23 to 08/31/23

STRENGTHENING 1 Week vs. Mid- and Longer-Term // 1 week positive/negative stocks ratio is HIGHER than both 4 weeks and 3 Months, per the following chart:



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#### 1B. Background

Largest of 8 sub-industries (122 stocks, average 15):

- \* Diversified Electronics (24 stocks)
- \* Semiconductor Equipment & Materials (23 stocks)
- \* Scientific & Technical Instruments (20 stocks)
- \* Semiconductor Specialized (17 stocks)
- \* Semiconductor Integrated Circuits (14 stocks)

#### Top 10 by Market Capitalization:

NVDA/NVIDIA Corporation, TSM/Taiwan Semiconductor Manufacturing Company Ltd. ADS, AVGO/Broadcom Inc, AMD/Advanced Micro Devices, INTC/Intel Corp, TXN/Texas Instruments Inc, AMAT/Applied Materials Inc, LRCX/Lam Research Corp, ADI/Analog Devices Inc, MU/Micron Technology Inc

# 2. SUB-INDUSTRIES AND STOCKS DETAIL 2A. Sub-Industries Overview

Strengthened: 4/8 sub-industries Weakened: 1/8 sub-industries

STRONGEST at Strong rating/4th strongest of 9 levels:

\* Printed Circuit Boards (7 stocks)

WEAKEST at Very Weak rating/8th strongest of 9 levels:

\* Semiconductor - Specialized (17 stocks)

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#### 2B. Sub-Industries 10-Week Strengthening Analysis

What: recent week-by-week strength changes for the industry and its sub-industries Why: objective measurement of strengthening and weakening enabling comparison within and across industries and sub-industries



Green Highlight: Strengthened Red Highlight: Weakened No Highlight: Unchanged

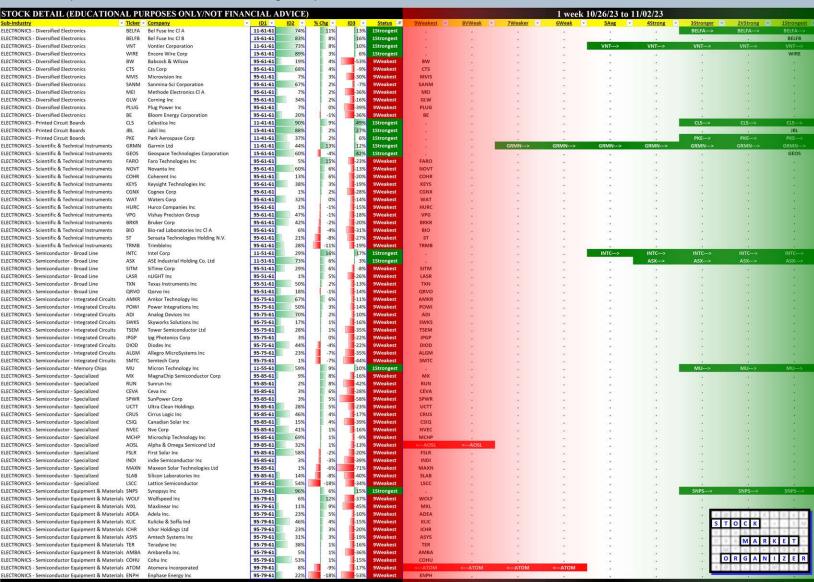
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#### 2C. Stocks 1 Week Strongest and Weakest

What: stocks currently rated Strongest/Weakest (highest/lowest of 9 strength ratings) Why: most interesting stocks for available capital because

- the Strongest have the least amount of overhead supply to dampen breakouts while
- the Weakest may be prone to volatility, subject to big pops from bottom-fishing and short-covering BUT ALSO to bigger and faster falls.

(Not guaranteed and not a recommendation - weak stocks in weakening sub-industries may be better shorts than high-flyers.)



Strongest to Weakest stocks ratio is 13:59 (11% and 48% of total) 10/26/23 to 11/02/23.



3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)

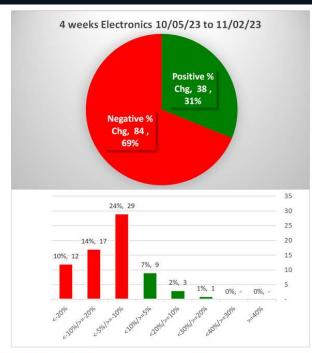
3A. Lookback 3 Months



1 stock > +20% and 51 stocks < -20% (1% and 42% of total) 08/04/23 to 11/02/23.



# 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks) 3B. Lookback 4 Weeks



Tick 🕶	Be ▼	E *	% ( <del>-</del>	Company	Sub-Industry 🔻
PI	10/05/23	11/02/2	3 28%	Impinj Inc	ELECTRONICS - Diversified Electronics
BELFB	10/05/23	11/02/2	3 11%	Bel Fuse Inc CI B	ELECTRONICS - Diversified Electronics
ITRI	10/05/23	11/02/2	3 11%	Itron Inc	ELECTRONICS - Scientific & Technical Instruments
BELFA	10/05/23	11/02/2	3 11%	Bel Fuse Inc Cl A	ELECTRONICS - Diversified Electronics
CAMT	10/05/23	11/02/2	3 -10%	Camtek Ltd	ELECTRONICS - Semiconductor - Integrated Circuits
FTV	10/05/23	11/02/2	3 -12%	Fortive Corporation	ELECTRONICS - Scientific & Technical Instruments
LASR	10/05/23	11/02/2	3 -13%	nLIGHT Inc	ELECTRONICS - Semiconductor - Broad Line
ST	10/05/23	11/02/2	3 -14%	Sensata Technologies Holding N.V.	ELECTRONICS - Scientific & Technical Instruments
ICHR	10/05/23	11/02/2	3 -14%	Ichor Holdings Ltd	ELECTRONICS - Semiconductor Equipment & Materials
TER	10/05/23	11/02/2	3 -14%	Teradyne Inc	ELECTRONICS - Semiconductor Equipment & Materials
NVEC	10/05/23	11/02/2	3 -14%	Nve Corp	ELECTRONICS - Semiconductor - Specialized
AOSL	10/05/23	11/02/2	3 -14%	Alpha & Omega Semicond Ltd	ELECTRONICS - Semiconductor - Specialized
UCTT	10/05/23	11/02/2	3 -15%	Ultra Clean Holdings	ELECTRONICS - Semiconductor - Specialized
ALGM	10/05/23	11/02/2	3 -15%	Allegro MicroSystems Inc	ELECTRONICS - Semiconductor - Integrated Circuits
MRAM	10/05/23	11/02/2	3 -15%	Everspin Technologies	ELECTRONICS - Semiconductor - Memory Chips
DIOD	10/05/23	11/02/2	3 -15%	Diodes Inc	ELECTRONICS - Semiconductor - Integrated Circuits
ACMR	10/05/23	11/02/2	3 -16%	ACM Research Inc	ELECTRONICS - Semiconductor Equipment & Materials
CGNX	10/05/23	11/02/2	3 -16%	Cognex Corp	ELECTRONICS - Scientific & Technical Instruments
SPWR	10/05/23	11/02/2	3 -18%	SunPower Corp	ELECTRONICS - Semiconductor - Specialized
TRMB	10/05/23	11/02/2	3 -19%	TrimbleInc	ELECTRONICS - Scientific & Technical Instruments
ACLS	10/05/23	11/02/2	3 -19%	Axcelis Technologies Inc	ELECTRONICS - Semiconductor Equipment & Materials
BIO	10/05/23	11/02/2	3 -21%	Bio-rad Laboratories Inc Cl A	ELECTRONICS - Scientific & Technical Instruments
SLAB	10/05/23	11/02/2	3 -22%	Silicon Laboratories Inc	ELECTRONICS - Semiconductor - Specialized
BW	10/05/23	11/02/2	3 -24%	Babcock & Wilcox	ELECTRONICS - Diversified Electronics
ON	10/05/23	11/02/2	3 -24%	On Semiconductor Corp	ELECTRONICS - Semiconductor - Broad Line
LSCC	10/05/23	11/02/2	3 -26%	Lattice Semiconductor	ELECTRONICS - Semiconductor - Specialized
MXL	10/05/23	11/02/2	3 -27%	Maxlinear Inc	ELECTRONICS - Semiconductor Equipment & Materials
ENPH	10/05/23	11/02/2	3 -32%	Enphase Energy Inc	ELECTRONICS - Semiconductor Equipment & Materials
VICR	10/05/23	11/02/2	3 -33%	Vicor Corp	ELECTRONICS - Diversified Electronics
SMTC	10/05/23	11/02/2	3 -36%	Semtech Corp	ELECTRONICS - Semiconductor - Integrated Circuits
MAXN	10/05/23	11/02/2	3 -37%	Maxeon Solar Technologies Ltd	ELECTRONICS - Semiconductor - Specialized
SGH	10/05/23	11/02/2	3 -43%	SMART Global Holdings	ELECTRONICS - Semiconductor - Memory Chips
AEHR	10/05/23	11/02/2	3 -44%	Aehr Test Systems	ELECTRONICS - Semiconductor Equipment & Materials

4 stocks >+10% and 29 stocks <-10% (3% and 24% of total) 10/05/23 to 11/02/23.

### 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)



11 stocks >+10% and 7 stocks <-10% (9% and 6% of total) 10/26/23 to 11/02/23.

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