

# Industry Status: Retail

1 week 10/13/23 to 10/20/23									
9Weakest	8VWeak	7Weaker	<u>6Weak</u>	5Avg	4Strong	3Stronger	2VStrong	1Strongest	
,	•		55 RETAIL	·					
	•		4 Auto Parts				9.00		
			283	<-Catalog/Mail 7	<-Catalog/Mail 7		/ <u>*</u> /		
4.	•	5 Dept Stores						•	
			9 Discount						
<-Drug Stores 2	<-Drug Stores 2		3.€3				0•30		
		9 Electronics	•	:			5.0		
<u>*</u>	•			10 Grocery					
×:	•6		3 Hm Furnish				0.0		
		6 Hm Improvmt	888				(*)		

October 20, 2023
UNCHANGED at WEAK strength rating
(6th strongest of 9 levels)
previous move was DOWN
45% of stocks are rated Weakest



# Table of Contents

1

# 1. INDUSTRY OVERVIEW

1A. Performance 1B. Background

# 2 2. SUB-INDUSTRIES AND STOCK DETAIL

2A. Sub-Industries Overview 2B. Sub-Industries 10-Week Strengthening Analysis 2C. Stocks 1 Week Strongest and Weakest

# 5 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)

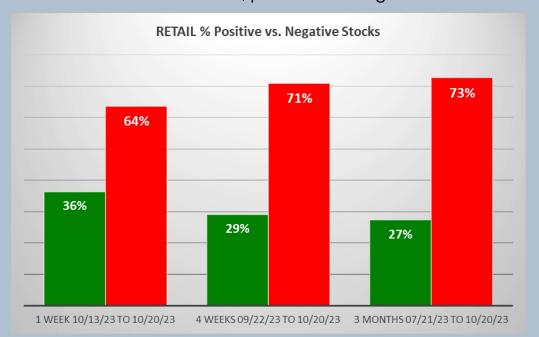
3A. Lookback 3 Months 3B. Lookback 4 weeks 3C. Lookback 1 Week

# 1. INDUSTRY OVERVIEW 1A. Performance

Past 10 Weeks Strengthening/Weakening week-by-week, per the following chart:

9Weakest	8VWeak	7Weaker	6Weak	5Avg	4Strong	3Stronger	2VStrong	1Strongest	<u>Period</u>
	18		55 RETAIL						7 Days - 10/13/23 to 10/20/23
	196		55 RETAIL	500		7.			7 Days - 10/06/23 to 10/13/23
3,962	(*)	(10)	55 RETAIL	540	(**)	( <b>.</b> )	(A)		7 Days - 09/29/23 to 10/06/23
(*)	(*)	(0)	55 RETAIL		))•)		0.00		7 Days - 09/22/23 to 09/29/23
(*)	32.0	(*)	<-RETAIL 55	<-RETAIL 55	((*)		1/27	(*)	7 Days - 09/15/23 to 09/22/23
			/(*)	55 RETAIL		(3)	1.*		7 Days - 09/08/23 to 09/15/23
				55 RETAIL					7 Days - 09/01/23 to 09/08/23
16	76	(e)	•	55 RETAIL		7.6			7 Days - 08/25/23 to 09/01/23
140	240	800	141	55 RETAIL			9.0		7 Days - 08/18/23 to 08/25/23
(96)	(4)	(10)	7.41	<-RETAIL 55	<-RETAIL 55		(*)		7 Days - 08/11/23 to 08/18/23

STRENGTHENING 1 Week vs. Mid- and Longer-Term // 1 week positive/negative stocks ratio is HIGHER than both 4 weeks and 3 Months, per the following chart:



1

### 1B. Background

Largest of 9 sub-industries (55 stocks, average 6):

- \* Grocery Stores (10 stocks)
- \* Discount (9 stocks)
- \* Electronics Stores (9 stocks)
- \* Catalog & Mail Order Houses (7 stocks)

### Top 10 by Market Capitalization:

AMZN/Amazon.Com Inc, WMT/Walmart Inc, HD/Home Depot Inc, COST/Costco Wholesale Corp, LOW/Lowe's Companies Inc, TJX/TJX Companies Inc, CVS/CVS Health Corporation, MELI/MercadoLibre Inc, TGT/Target Corporation, ORLY/O'Reilly Automotive Inc

# 2. SUB-INDUSTRIES AND STOCKS DETAIL 2A. Sub-Industries Overview

Strengthened: 0/9 sub-industries Weakened: 2/9 sub-industries

STRONGEST at Average rating/5th strongest of 9 levels:

- \* Catalog & Mail Order Houses (7 stocks)
- \* Grocery Stores (10 stocks)

WEAKEST at Weakest rating/9th strongest of 9 levels:

\* Drug Stores (2 stocks)

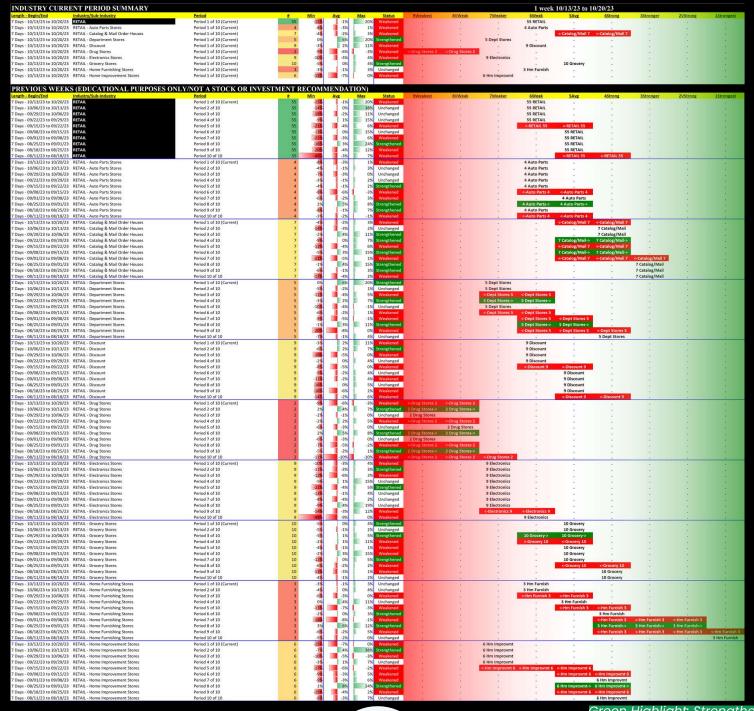
2

October 20, 2023

## 2B. Sub-Industries 10-Week Strengthening Analysis

What: recent week-by-week strength changes for the industry and each underlying sub-industry

Why: objective measurement of strengthening and weakening enabling comparison within and across industries and sub-industries



Green Highlight: Strengthened Red Highlight: Weakened No Highlight: Unchanged

October 20, 2023

### 2C. Stocks 1 Week Strongest and Weakest

What: stocks currently rated Strongest/Weakest (highest/lowest of 9 strength ratings) Why: most interesting stocks for available capital because

- the Strongest have the least amount of overhead supply to dampen breakouts while
- the Weakest may be prone to volatility, subject to big pops from bottom-fishing and short-covering BUT ALSO to bigger and faster falls.

(Not guaranteed and not a recommendation - weak stocks in weakening sub-industries may be better shorts than high-flyers.)

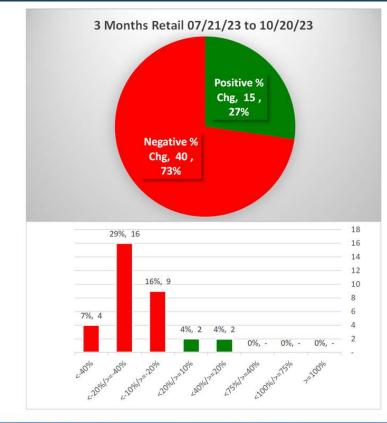


Strongest to Weakest stocks ratio is 7:25 (13% and 45% of total) 10/13/23 to 10/20/23.

Green Highlight: Strengthened Red Highlight: Weakened No Highlight: Unchanged

4

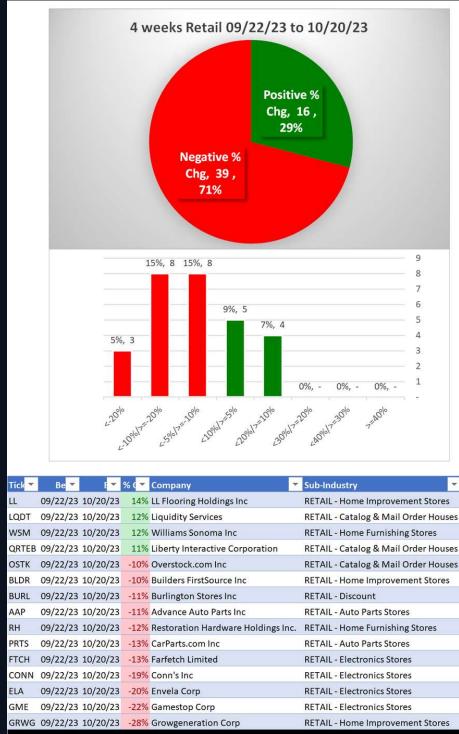
# 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks) 3A. Lookback 3 Months



Tick	Be 🐣	-	% ( <b>▼</b>	Company	Sub-Industry
WSM	07/21/23	10/20/23	22%	Williams Sonoma Inc	RETAIL - Home Furnishing Stores
BWMX	07/21/23	10/20/23	20%	Betterware de Mexico S.A. de C.V.	RETAIL - Electronics Stores
BLDR	07/21/23	10/20/23	-21%	Builders FirstSource Inc	RETAIL - Home Improvement Stores
PRTS	07/21/23	10/20/23	-23%	CarParts.com Inc	RETAIL - Auto Parts Stores
FND	07/21/23	10/20/23	-26%	Floor & Decor Holdings Inc	RETAIL - Home Improvement Stores
CONN	07/21/23	10/20/23	-27%	Conn's Inc	RETAIL - Electronics Stores
DLTR	07/21/23	10/20/23	-27%	Dollar Tree Inc	RETAIL - Discount
AAP	07/21/23	10/20/23	-28%	Advance Auto Parts Inc	RETAIL - Auto Parts Stores
М	07/21/23	10/20/23	-29%	Macy's Inc	RETAIL - Department Stores
BURL	07/21/23	10/20/23	-29%	Burlington Stores Inc	RETAIL - Discount
WBA	07/21/23	10/20/23	-30%	Walgreens Boots Alliance Inc.	RETAIL - Drug Stores
DDL	07/21/23	10/20/23	-31%	Dingdong Ltd	RETAIL - Grocery Stores
DG	07/21/23	10/20/23	-31%	Dollar General Corporation	RETAIL - Discount
ONEW	07/21/23	10/20/23	-33%	OneWater Marine Inc	RETAIL - Electronics Stores
RH	07/21/23	10/20/23	-38%	Restoration Hardware Holdings Inc.	RETAIL - Home Furnishing Stores
GRWG	07/21/23	10/20/23	-39%	Growgeneration Corp	RETAIL - Home Improvement Stores
VUZI	07/21/23	10/20/23	-39%	Vuzix Corporation	RETAIL - Electronics Stores
GME	07/21/23	10/20/23	-39%	Gamestop Corp	RETAIL - Electronics Stores
ELA	07/21/23	10/20/23	-44%	Envela Corp	RETAIL - Electronics Stores
BIG	07/21/23	10/20/23	-46%	Big Lots Inc	RETAIL - Discount
OSTK	07/21/23	10/20/23	-51%	Overstock.com Inc	RETAIL - Catalog & Mail Order Houses
FTCH	07/21/23	10/20/23	-71%	Farfetch Limited	RETAIL - Electronics Stores

2 stocks >+20% and 20 stocks <-20% (4% and 36% of total) 07/21/23 to 10/20/23.

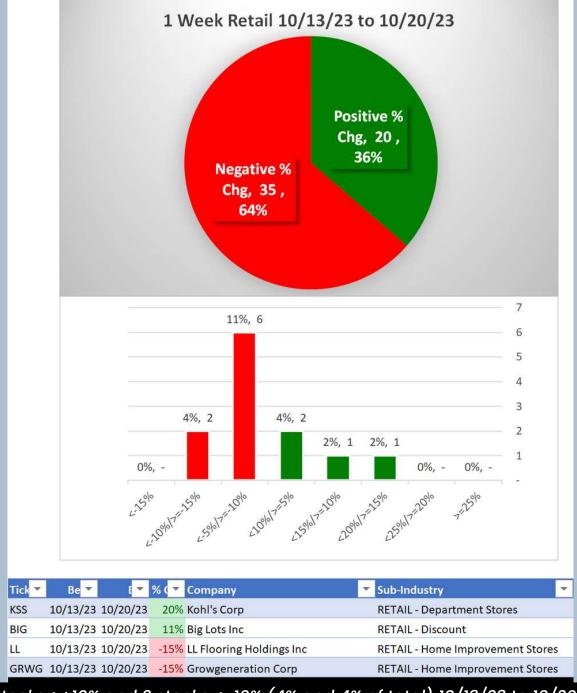
# 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks) 3B. Lookback 4 Weeks



4 stocks >+10% and 11 stocks <-10% (7% and 20% of total) 09/22/23 to 10/20/23.

# 3. STRENGTH BY LOOKBACK PERIOD (with Best/Worst stocks)

### 3C. Lookback 1 Week



2 stocks >+10% and 2 stocks <-10% (4% and 4% of total) 10/13/23 to 10/20/23.

7

October 20, 2023